



**We Invest in Ukraine:
KUHN (France)**



**Ukraine Economy: Humdrum
Recovery**



**Large-scale fishing farm
for sale**

IN Venture

Investment Digest | Ukraine

September 2017



**The largest agriculture companies
in Ukraine**

Agricultural complex with fish specialization

PRIVATE EQUITY / M&A

- Ferrexpo opens line of credit worth USD 500mln [>>>](#)
- Goldman Sachs to acquire 25% stake in New Ukraine PE Holding Limited [>>>](#)
- OPIC to provide USD 250mln for construction of spent-fuel storage in Ukraine [>>>](#)
- US OPIC to finance construction of wind farm worth USD 400mln in Ukraine [>>>](#)
- PJSC ArcelorMittal Kryvyi Rih invests USD 170mln into construction of its coking facilities [>>>](#)
- ArcelorMittal Kryvyi Rih may receive EUR 350mln facility from EBRD [>>>](#)
- Auchan Retail Ukraine purchases network of Karavan shopping centers [>>>](#)
- US Avellana Gold plans to invest USD 100mln into gold mining in Ukraine [>>>](#)
- British American Tobacco to invest USD 123mln (USD 5mln) in Ukraine [>>>](#)
- Citibank Ukraine to negotiate UAH 5bn (USD 185mln) refinancing with NBU [>>>](#)
- EIB to allocate EUR 37mln into gas extraction project in Ukraine [>>>](#)
- Bunge to invest additional USD 30mln into Mykolaiv sea port [>>>](#)
- SCM purchases 25% stake in Donetskoblenenergo [>>>](#)
- EBRD provides USD 20mln line of credit for OTP Leasing [>>>](#)
- Sugar major Astarta to attract USD 25mln loan from EBRD [>>>](#)
- Belgian investor to set up chips factory in Ukraine [>>>](#)
- Ternopil milk plant to invest UAH 100mln (USD 4mln) into development [>>>](#)
- EBRD starts first stage of EUR 35mln competition for solid waste management in Lviv [>>>](#)
- Sberbank to take over shopping and recreation center Magelan in Kyiv [>>>](#)
- Deposit Guarantee Fund chooses TAScombank to assume office of insolvent Novyi Bank [>>>](#)
- US Holtec International to set up production of containers for storage of spent nuclear fuel in Ukraine [>>>](#)
- Croatian Crosco Integrated Drilling & Well Services Ltd to drill 12 gas wells in Ukraine [>>>](#)
- CETAM platform sets on sale shopping center Atmosfera and hotel Ramada Encore [>>>](#)
- OTP Bank restructures USD 3.85mln facility for Milkiland [>>>](#)

VENTURE CAPITAL AND STARTUPS

- Domestic blockchain marketplace DMarket raises USD 11.5mln at ICO [>>>](#)
- Ukrainian startup People.ai attracts investors from Airbnb and Snapchat [>>>](#)
- Ukrainian smart mount QLYX for cars attracts USD 125 000 at Kickstarter [>>>](#)
- Domestic agricultural startup BIOSens to participate in Swiss accelerator [>>>](#)
- Innovative Center for Entrepreneurs to be launched in former Bratislava cinema [>>>](#)

MACROECONOMIC AND GOVERNMENT INVESTMENTS

- Moody's upgrades Ukraine's rating [>>>](#)
- Ukraine pays USD 505 mln coupon on sovereign Eurobonds [>>>](#)
- SPF sells 25% stakes of DTEK Dniiproblenergo and DTEK Dniiproenergo [>>>](#)
- Investments into renewable energy projects amount to EUR 210mln H1/2017 [>>>](#)
- Capital investments amount to UAH 155bn (USD 5.7bn) in H1/2017, up 22.5% y/y [>>>](#)
- FDI grow by 4.4% to USD 37.33bn in H1/2017 [>>>](#)
- Yuzovske shale gas field becomes wholly state-owned enterprise [>>>](#)
- Ukraine makes public access to state registrar of corporate owners [>>>](#)
- International technical assistance amounts to USD 5.32bn in Jan-June, 2017 [>>>](#)

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Investir en Ukraine



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InVenture Investment Digest



Ukraine Economy: Humdrum Recovery

SP Advisors "Ukraine Economic Overview" | September 2017



The largest agriculture companies in Ukraine

TOP-45 agricultural companies collectively control about 4,1 mln ha of agricultural land in Ukraine. Their total revenue exceeds \$10,8 billion.



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Agricultural complex with fish specialization

Region: Ukraine, Odessa region

Sector: Agriculture

Price: \$6 000 000

Crop farming

The land bank - 1690 ha (land in lease):

- 542 hectares of irrigated land (381 hectares are irrigated by sprinkling machines "Fregat" and 161 hectares - by a drip irrigation system);
- it is also possible to increase the area of irrigated land by another 453 hectares, all necessary permits for special water use have already been obtained.
- 410 hectares, this is the land of the water fund (drained ponds-checks) with the possibility of organizing irrigation through pumping which are owned by the farm.
- 285 hectares, lands without irrigation.

The property complex includes administrative buildings, grain storage depots and hangars, garages and other buildings.

The enterprise is equipped with agricultural equipment for own land cultivation (tractors of foreign and domestic production, seeders, disc harrows, sprayers, cars, trailers, loaders).

Fish farming

The fishery sector has the entire complex of ponds: feeding, overgrown, quarantine, wintering, fish hatchery, as well as the land plot and the capital structures of the fish receiving station, + a large lake on the regime of special commercial fisheries.

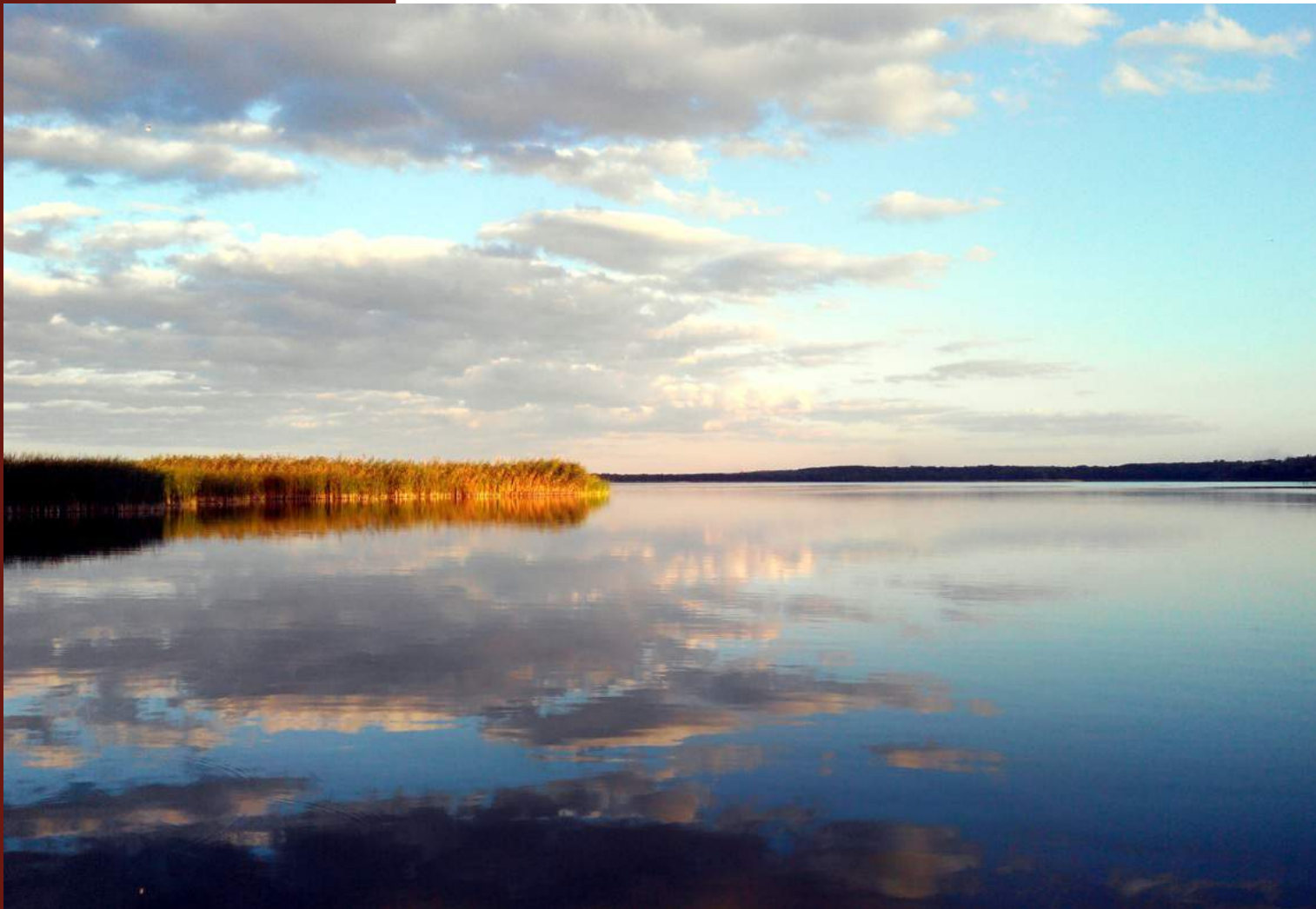
The production capacity of the incubation shop makes it possible to receive 100 million pieces of the larvae.

.All hydraulic facilities are owned by the company.

All lakes are stocked. For 2017, the estimated production is 600 tons of fish, with the completion in 2018 up to 1,000 tons.



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Large-scale fishing farm

Region: Ukraine, Cherkasy region

Sector: Agriculture

Price: \$8 000 000

Fish farm 4,600 hectares in the Cherkasy region for sale

Enterprise workshops (pond fish farms, wintering farms, spawning-growing farms, incubations, live fish bases, production, storage and office property - more than 5, 000 sq.m., etc).

The total area of land used by fish farm is 4,590 ha. The fish farm has the right to use land plots on the basis of an act of permanent use of land.

The area used in the production of fish products is 3,400 hectares, of which:

- 2400 hectares of foraging;
- 625 hectares of growing;
- 120 hectares of wintering.

Hydraulic structures are used in accordance with the agreement concluded with SE Ukrryba (valid until 2221).

The fish industry has the status of a pedigree reproducer for the following types of fish (paddler, sterlet, carp, white carp, white carp, carpiness carp), and also has appropriate repair and broodstocks.

The company is the official exporter of live fish to the Republic of Moldova.



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**Cafe in the center of
Kamianets-Podilskyi city**

Region: Western Ukraine,

Sector: Restaurant

Investment required: \$220 000

Operating cafe with 108 seats in the center of the historic city of Kamenets-Podolsky for sale

Property area: 268 sq.m. (real estate in private ownership).

The cafe is located in the basement of a separately standing 2-storey building on the central street - Sobornaya (area - 140 sq.m. for 28 seats).

At the entrance of the cafe there is a two-level wooden seasonal pavilion (128 sq.m. for 80 seats), which is covered with double-glazed windows and heated by UFO in winter.



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Exclusive land plot for the construction of eco-hotel near Kiev city

Region: Ukraine, Kiev region

Sector: Land plot

Price: €550 000

Exclusive land plot of 4.7 hectares for the construction of eco-hotel, a horse club or SPA center near Kiev (35 km to Khreshchatyk) for sale

The area of the land: 4.74 ha (in private ownership)

- 3,9355 ha (designated purpose: "Keeping of a personal peasant farm")
- 0.8045 ha (designated purpose: "Complex for the horse management")

Communication and infrastructure:

- Electricity - 30 kW;
- Asphalted roads;

This object can be used for placement:

- 1) eco-hotel
- 2) equestrian sports complex
- 3) SPA-complex



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Agricultural companies and agriculture land for sale in Ukraine

Region: Ukraine

Sector: Agriculture

Price: \$500K - \$100 mln

With a focus on the opportunities in agriculture sector of Ukraine, InVenture Investment Group offers a combination of services to maximize the investment returns from agriculture activity.

- ☐ Individual search and selection of agriculture assets in Ukraine according to the investor's criteria
- ☐ Due Diligence of agricultural companies and assets:
 - audit of financial activity (accounting / management accounting);
 - operational audit;
 - audit of land bank;
 - legal audit;
 - valuation of enterprises;
- ☐ Structuring the transaction of purchase and sale of agriculture assets, M&A in Agriculture
- ☐ Raising capital to agricultural companies
- ☐ Agricultural Asset Management
- ☐ Organization of communications and networking with agribusiness players and relevant government organizations
- ☐ High technology consultancy and support in agriculture (founders of AgTech Ukraine)



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INTERNATIONAL INVESTMENT FORUM

5-6 October 2017, Ukraine, Kyiv

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